## Scheduler Activation

Thomas E. Anderson, Brian N. Bershad, Edward D. Lazowska, and Henry M. Levy

SOSP.1991

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## Background of the paper / Why

## Why

• Why do we need threads?

• Why do we still need processes after we have threads?

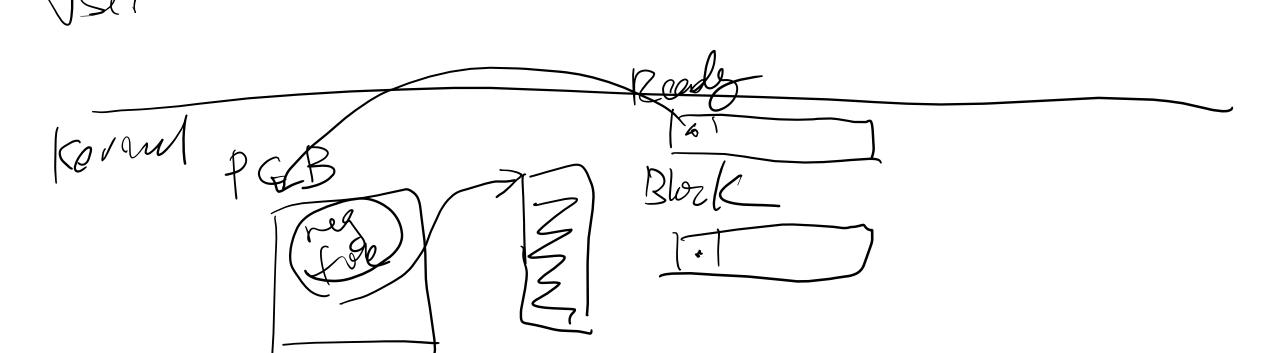
## Why

- Why do we need threads?
  - Performance from parallel execution
  - Share memory
  - Cost with every process
- Why do we still need processes after we have threads?

### Process vs. Thread (roles, resources)

- Process (resource unit)
  - Page table
  - Open file table

- Thread (execution unit)
  - Register



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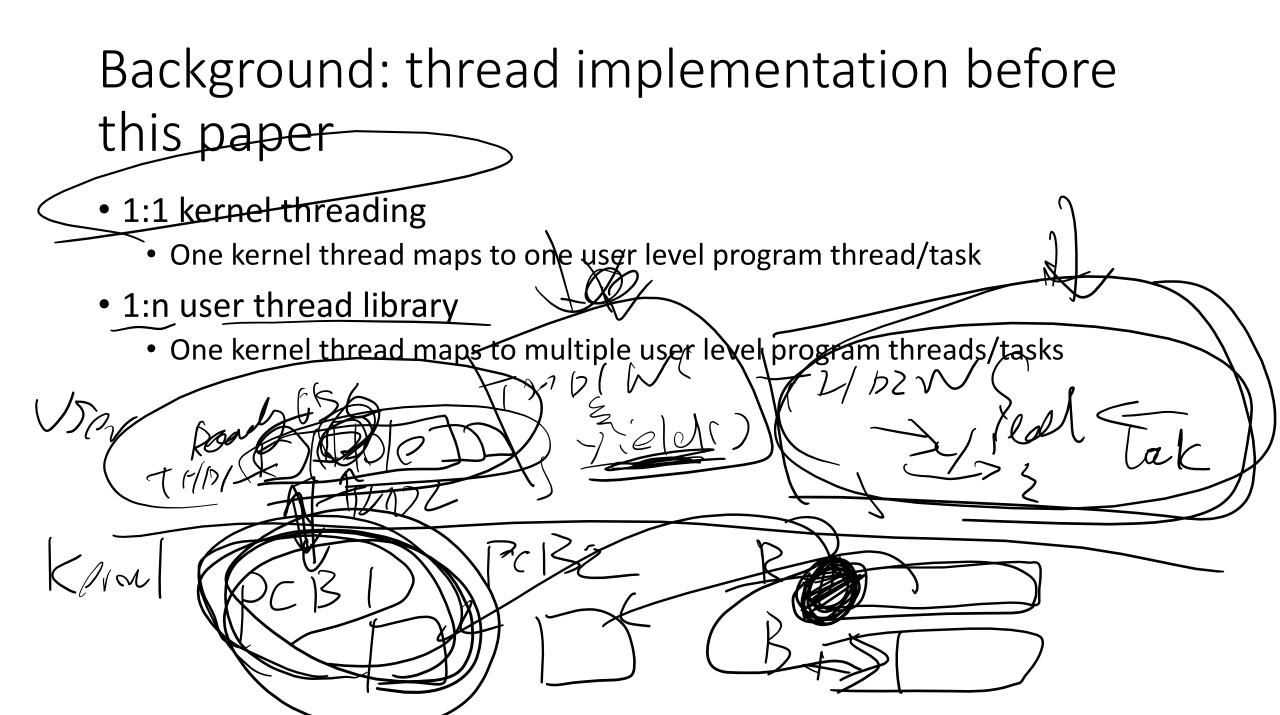




### Background: process implementation

Scheduling in the era of processes

• I/O blocking in the era of processes



#### 1:1 kernel thread implementation

- How to implement
- How to create a thread
- How to do context switch
- How to do synchronization?
- What happened at an I/O blocking?

#### 1:n user level thread implementation

- How to implement
- How to create a thread
- How to do context switch
- How to do synchronization
- What happened at an I/O blocking
- What happened at an I/O unblocking

#### Kernel threading vs. User threading

- User threading
  - Disadvantage
  - Advantage
- Kernel threading
  - Advantage
  - Disad ...

#### Kernel threading vs. User threading

- User threading
  - Disadvantage
    - Poor integration with system events (I/O, ...)
      - I/O blocking event
  - Advantage
    - Fast in thread creation, synchronization
    - Flexible, customized
- Kernel threading
  - Advantage
    - Great integration with system events
  - Disad ...

# A simple m:n implementation

- M kernel threads for n user level threads
- What happens at an I/O blocking
- What happens at an I/O unblocking?

#### Scheduler activation

- M:N with communication
  - Up Calls and system calls
  - Kernel offers mechanisms
  - User-level offers policies

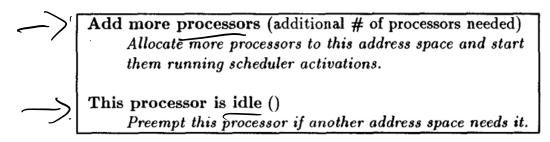


Table 3: Communication from the Address Space to the Kernel

Add this processor (processor #)

Execute a runnable user-level thread.

Processor has been preempted (preempted activation # and its machine state)

Return to the ready list the user-level thread that was executing in the

context of the preempted scheduler activation.

Scheduler activation has blocked (blocked activation #)

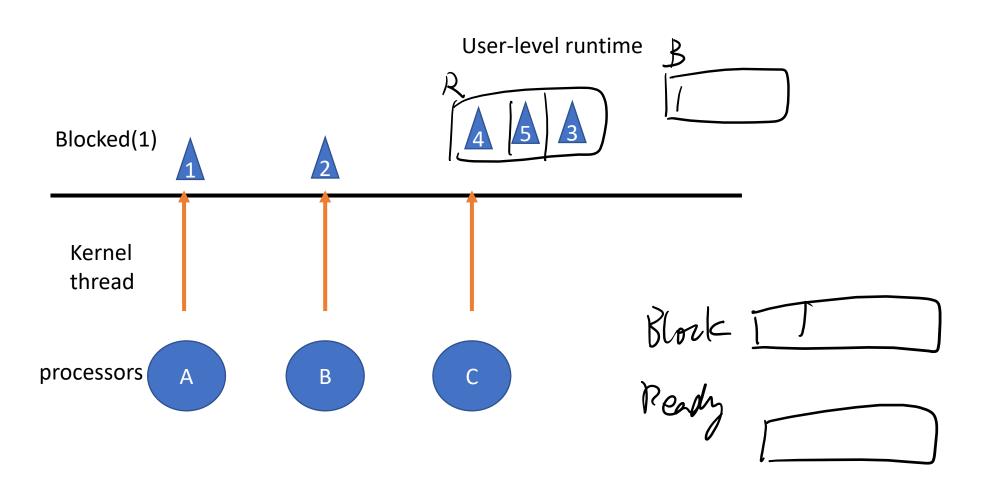
The blocked scheduler activation is no longer using its processor.

Scheduler activation has unblocked (unblocked activation # and its machine state)

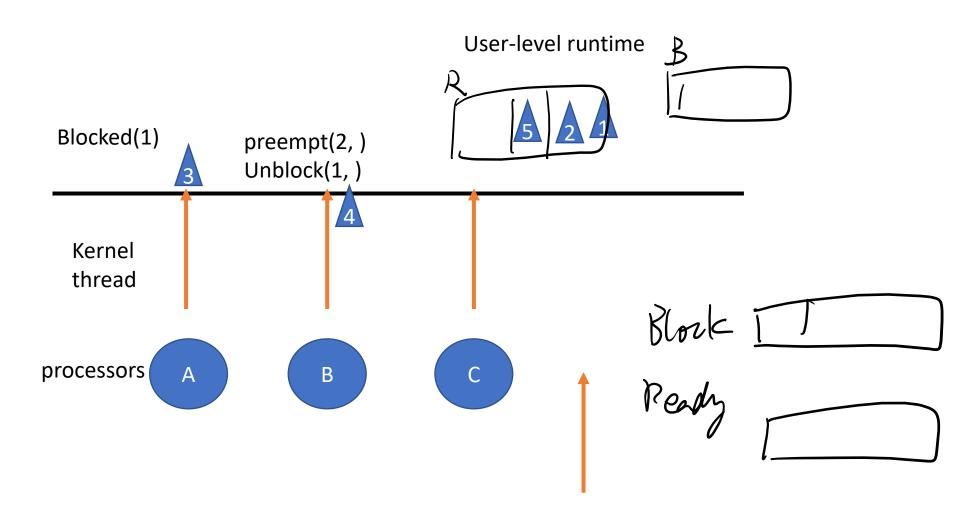
Return to the ready list the user-level thread that was executing in the context of the blocked scheduler activation.

Table 2: Scheduler Activation Upcall Points

## Example: when an I/O blocking happens



## When the I/O is unblocked



## Impact of SA

- Kernel thread has advanced
  - Creation faster
  - Synchronization faster